Authorization for Financial Planning Minor

Name_________________________________ Degree/Major______________________
MaineStreet ID_________________________ Date_____________________________
Email address________________________________ GPA_____ Credits________________

The minor in Financial Planning is open to all majors. The minor in Financial Planning courses emphasize topics in financial management and investments, personal financial planning, risk management and insurance, employee benefits, tax planning, and related fields. Students learn a blend of theoretical and practical concepts and apply this knowledge to real-world settings. The program develops analytical and critical thinking skills that will aid students throughout their chosen careers.

Minor Requirements:
- Students must have 12 USM credits and a grade point average of 2.33 or higher
- Students are responsible for fulfilling all prerequisites for below selections.
- Students may transfer 3 credit hours of acceptable courses into the minor.
- Students must have at least a 2.5 GPA in minor courses for completion of the minor.

Required Non-Finance Core (9 credit hours)*
- ACC 110 Financial Accounting Information for Decision Making
- ECO 101 Introduction to Macroeconomics
- MAT 120 Introduction to Statistics or MAT 210 Business Statistics

*Required Non-Finance Core may be satisfied with two semesters of calculus or a technical degree such as engineering, computer science, physics, or related field from a regionally accredited institution. Waiver of non-finance core courses is done on a case by case basis.

Required Financial Planning Courses (15 credit hours)

Grade
FIN 320 Basic Financial Management
FIN 327 Investment Management
FIN 321 Personal Financial Planning
RMI 320 Introduction to Risk Management and Insurance
RMI 330 Health, Life, and Disability Insurance

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Student Signature Date

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Current Advisor Signature Date

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SB Advisor Signature Date

5/22/15